



# Planned Giving Declaration of Intent

I am/We are pleased to participate in the development efforts of the NMU Foundation. As an expression of my/our commitment to Northern Michigan University, I/we have included the university in the following estate provisions:

- Will                                       Charitable Remainder Trust                                       IRA/Other Retirement Assets
- Trust     Charitable Gift Annuity                                       Life Insurance Policy
- Pooled Income Fund                       Other (please describe) \_\_\_\_\_

In the approximate amount of \$ \_\_\_\_\_ Percentage of estate \_\_\_\_\_

Other (please describe) \_\_\_\_\_

I/We have included a copy of the portion of my/our estate document that names the NMU Foundation as a beneficiary. I/We understand that it will be kept in a confidential file.

Membership in the 1899 Society is reserved for individuals who have made a provision of \$10,000 or more for the Northern Michigan University Foundation in their estate plans. I/We give permission to list my/our name(s) as a member(s) of the 1899 Society (for recognition purposes only) with the understanding that the amount of my/our arrangement is strictly confidential. Please list my/our name(s) on the 1899 Society Honor Roll as:

\_\_\_\_\_

Although the NMU Foundation is currently included in my/our estate, I/we do not wish to be a member of the 1899 Society or listed on the Honor Roll.

I/we wish to direct my/our support to the following:

- Where the Northern Michigan University needs are greatest.
- Other: \_\_\_\_\_

**This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.**

\_\_\_\_\_  
Donor (Printed Name)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor (Printed Name)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Martha B. Haynes  
Executive Director of Advancement  
NMU Foundation

\_\_\_\_\_  
Date

Please return this form to **NMU Foundation, Attn: Martha B. Haynes**, by mail: 1401 Presque Isle Avenue, Marquette, MI 49855  
OR Fax: 906-227-1301